

Company announcement

Group Communications
Holmens Kanal 2-12
DK-1092 København K
Tel. +45 45 14 56 95

10 October 2017

Danske Bank issues structured notes linked to Euro Stoxx 50

On 11 October 2017, Danske Bank will issue EUR 1,121,000 in index-linked notes linked to the performance of the index value of Euro Stoxx 50. The notes are designated “DB Europa Autocallable 2022” (ISIN DK0030405691).

The notes are issued at a price of 100. The notes pay interest at 4.85% annually, subject to the performance of the underlying index.

The notes are issued under Danske Bank’s EUR 5,000,000,000 Structured Note Programme dated 20 June 2017.

The notes will be issued on 11 October 2017 and will mature on 22 October 2022. The notes will be registered with VP Securities. Danske Bank will file an application for the notes to be listed on NASDAQ Copenhagen A/S from 11 October 2017.

For further information about the notes, please see the Final Terms attached to this announcement which together with the Base Prospectus specify the terms and conditions of the notes.

Danske Bank A/S

Contact:

Heikki Petteri Ruoppa, Global Head of Investment Solutions, tel. +45 45143268